

Features Comparison

	EQ Flex Foundation	EQ Flex Professional
Standard Features		
Fully hosted with web browser access	✓	✓
Access to 3,000+ enriched KBB catalogues	✓	✓
Comprehensive Support Centre	✓	✓
Multi-user with audit trail	✓	✓
User level security	✓	✓
Multi company		✓
Customer List		
Sales Opportunities	✓	✓
Sales Pipeline	✓	✓
Google Maps integration	✓	✓
Customer folder document management	✓	✓
User definable fields	✓	✓
Email integration	✓	✓
SMS sending (Requires purchase of credits)	✓	✓
Communication History (Full CRM)		✓
Customer Groups		✓
Individual customer special prices		✓
Marketing and lead source analysis		✓
Catalogues & Products		
Linked accessories provide upsell opportunities	✓	✓
Assembly & Component Builder	✓	✓
Add products as free text	✓	✓
My Catalogue Products	✓	✓
My Catalogue Product Imports (Excel)	✓	✓
Quotations		
Full room quotes	✓	✓
Quick quotes	✓	✓
Complete and component fitted furniture quotations	✓	✓
Multiple furniture catalogues on 1 quotation	✓	✓
CAD Integration: Easily quote from Winner Flex plans	✓	✓
CAD Integration: Easily quote from Virtual Worlds plans	✓	✓



Parametric door sizing	✓	✓
Margin calculator (Costings)	✓	✓
Revision history	✓	✓
Furniture range quick price comparison	✓	✓
Fitting configurator	✓	✓
Validation rules on save	✓	✓
2D Drawing tool	✓	✓
Product and quote annotations	✓	✓
Sales Orders		
Order Acknowledgements/Agreements	✓	✓
Product and order annotations	✓	✓
Delivery Notes	✓	✓
Invoicing	✓	✓
Customer Payments	✓	✓
Cash Sales	✓	✓
Commission Profiles		✓
Remedial Orders		✓
Add-on Orders		✓
Returns Notes		✓
Collection Notes		✓
Purchasing		
Purchase order placement	✓	✓
Supplier confirmations	✓	✓
EQ to EQ purchase orders (EQX)	✓	✓
Book in deliveries		✓
Purchase invoices/credits		✓
Project Management		
Projects Lists management screens		✓
Saved filters		✓
Milestone tracking		✓
Export to Excel		✓
Profit Tracker (Job costing)		✓
Group sending of communications		✓
Archiving		✓



Stock Control		
Book in, book out, manual adjustments		✓
Stock valuations		✓
Stock allocation		✓
Product activity history		✓
Scheduling		
Appointment Diary (Weekly or daily)		✓
Resource Planner		✓
Weekly Delivery & Production Schedule		✓
Google Calendar Sync integration		✓
EQ Automate		
Scheduling of automated data exports		✓
Accounts Software Integration		
Export to Sage Accounts 50, 200 & 500 (Desktop)	✓	✓
Export to Sage Cloud		✓
Export to Xero Accounts		✓
User configurable exports (Spreadsheets & CSV)		✓
Reporting		
Standard Order Exports (Spreadsheets & CSV)	✓	✓
Reports List with 27 standard reports	✓	
Reports List with 75 standard reports		✓
Dashboard		✓
Integration with Microsoft Power BI (including template)		✓
User Configurable Order Exports (Spreadsheets & CSV)		✓
Report Robot automated reports		✓